

VALUATION PRODUCTS AND SERVICES'

AICPA BV Standards Compliance

TOOLKIT

- 1- AICPA Statement on Standards for Valuation Services (SSVS) No. 1 compliance flowchart
- 2- Sample detailed report (valuation engagement) (AICPA, ASA, IBA, NACVA and USPAP compliant)
- 3- Sample summary report (valuation engagement)
- 4- Sample calculation report (calculation engagement)
- 5- Sample engagement letter (valuation engagement)
- 6- Sample engagement letter (calculation engagement)
- 7- Assumptions, Limiting Conditions and Representation/Certification (valuation engagement)
- 8- Assumptions, Limiting Conditions and Representation/Certification (calculation engagement)
- 9- PowerPoint of SSVS No. 1 requirements for training and marketing purposes
- 10- Issue of *Financial Valuation and Litigation Expert*

COMPLIANCE CHECKLISTS

- 11- Valuation engagement
- 12- Calculation engagement
- 13- Detailed report (valuation engagement)
- 14- Summary report (valuation engagement)
- 15- Calculation report (calculation engagement)
- 16- Oral report (valuation and calculation engagement)
- 17- USPAP Standard 9
- 18- USPAP Standard 10
- 19- USPAP Front Matter (ethics rule, competency rule, scope of work rule, etc.)
- 20- Revenue Ruling 59-60

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